**Market Notice**

**Date: 12 December 2012**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“ES33”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 18 December 2012 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 74,384,126,382.00

**Tap Amount** R 200,000,000.00

**Total Amount Following Tap Issue** R 19,950,000,000.00

**Bond Code** ES33

**Nominal Issued** R 200,000,000.00

**Issue Price** 90.36255 %

**Coupon** 7.50%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 15 September 2033

**Books Close** 5 March, 5 September

**Interest Date(s)** 15 March, 15 September

**Last Day to Register** By 17h00 on 4 March, 4 September

**Issue Date** 18 December 2012

**Date Convention** Modified Following

**Interest Commencement Date** 20 March 2006

**First Interest Date** 15 September 2006

**ISIN No.** ZAG000029034

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlen Adam Eskom Holdings SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Diboko Ledwaba JSE +27 11 5207222

Mari Vink JSE +27 11 5207154